

NEWSLETTER (*PREMIER ISSUE*)

JUNE 2020

WHAT'S INSIDE THIS ISSUE

- ♦ NEW MEMBERTSHIPS: UP TO 30% DISCOUNTS ON REPORTS
- ♦ 3 NEW CUSTOM REPORTS
- ♦ NEW FEATURES AT SAGE100REPORTS.COM
- ♦ DID YOU KNOW? ABOUT SAGE 100 CONTRACTOR

NEW MEMBERSHIPS

SEE DETAILS PAGE 2



3 NEW CUSTOM REPORTS

SEE DETAILS PAGE 3, 4, 5

NEW FEATURES

SEE DETAILS PAGE 6, 7

DID YOU KNOW?

SEE DETAILS PAGES 8, 9, 10

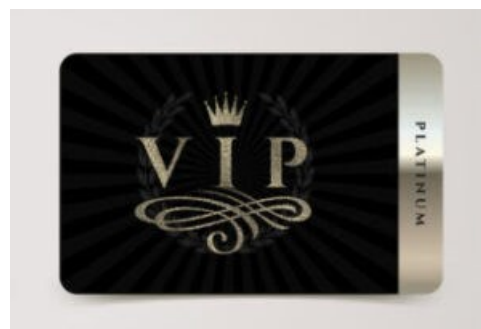
NEW MEMBERSHIPS

SELECT SUBSCRIPTION LEVEL THAT *FITS YOU BEST.*

Go To Subscriptions: [CLICK HERE](#)

- **PLATINUM Subscription:**

- \$19.75/MONTH
- **30% Discount** on All Website Report Purchases (Replaces 20% Gold Discount)
- View Video Series on How to Write Custom Reports by Topic / Segment
- View Videos on using Sage 100 Contractor software
- View Video of Creating "Live" a complete Custom Report start to finish. (This shows all the steps, tools, problems, involved in report writing.)
- Introduction and video on using Sage Liberty Reports (coming soon)
- One 1-Hour One-on-One Personal Online Session annually on any Sage topic
- *And so much more!*



- **GOLD Subscription:**

- \$14.75/MONTH
- **20% Discount** on All Website Report Purchases (Replaces 10% Copper Discount)
- View "How to Write Custom Reports" Book by Table of Contents Topics
- No Charge, Group Online Report Writing Training Sessions (at least monthly)
- *And more...*



- **COPPER Subscription:**

- \$8.75/MONTH
- **10% Discount** on All Website Report purchases
- Newsletters
- Sage 100 Contractor News & Update Notifications
- Access to viewing Full List of Custom Reports
- PDF downloads of Custom Report Samples



Go To Subscriptions: [CLICK HERE](#)

REPORT 1 OF 3 NEW CUSTOM REPORTS

03-01-01-01 Job Summary Report~with Budget vs Actual, enter OH%

This report requires some customization. \$650

Go to Website for PDF and more info. [CLICK HERE](#)

File View Options Help

Enter these into Pop-up Screen when running the report.

Shop Labor Overhead %	10.00
Install Labor Overhead %	10.00
Material Overhead %	10.00
Outsource Overhead %	10.00
Proj Mgmt Labor Overhead %	10.00

Job Summary Report

Report #03-01-01-01
Job Summary Report
\$650

This report requires some customization.

**30% Off
Platinum
Members**

186 Williams Post Office

Project Status	Current	Original Contract:	\$553,499.00	Department:	1 - California Office
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	Budget			Actual Costs			
	Hours	Amount	% of Revised Contract	Hours	Amount	% of Revised Contract % Actual	Variance
Shop Labor	1,071.00	75,384.00	13.59	108.00	4,844.01	0.87	70,539.99
Install Labor	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equipment		7,850.00	1.42		0.00	0.00	7,850.00
Proj Mgmt Labor	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Use Tax		0.00	0.00		0.00	0.00	0.00
Material		70,659.00	12.74		18,466.55	3.33	52,192.45
Outsource		0.00	0.00		0.00	0.00	0.00
Other		0.00	0.00		0.00	0.00	0.00
Non-Tax		700.00	0.13		0.00	0.00	700.00
Sub-Total		154,593.00	27.88		23,310.56	4.20	131,282.44
Shop Labor OH @	10.00	7,538.40	1.36		484.40	0.09	
Install Labor OH @	10.00	0.00	0.00		0.00	0.00	
Material OH @	10.00	7,065.90	1.27		1,846.66	0.33	
Outsource OH @	10.00	0.00	0.00		0.00	0.00	
Proj Mgmt OH @	10.00	0.00	0.00		0.00	0.00	
Total OH		14,604.30	2.63		2,331.06	0.42	
Total Costs		169,197.30	30.51		25,641.62	4.62	
Contract Value		554,499.00			554,499.00		
Profit		385,301.70	69.49		528,857.38	95.38	

Change Orders

Total Approved:	\$1,000.00
-----------------	------------


Invoices:

Date	Description	Amount	Sales Tax	Paid	Balance
02/25/15	Prog. Bill #1	86,124.08		86,124.08	
02/25/15	Prog. Bill #1	9,569.34			9,569.34
03/25/15	Prog. Bill #2	56,446.70		56,446.70	
03/25/15	Prog. Bill #2	6,271.85			6,271.85
04/25/15	Prog. Bill #3	142,816.78		128,535.10	14,281.68
05/25/15	Progress Billing# 4	133,055.21		119,749.67	13,305.54
06/25/15	Progress Billing# 5	106,267.84			106,267.84
07/25/15	Progress Billing# 6	367.22	25.62		367.22

REPORT 2 OF 3 NEW CUSTOM REPORTS**03-02-00-12 Commercial Invoice Form****This report may require some customization. \$575****Go to Website for PDF and more info. [CLICK HERE](#)**

12 - Commercial Invoice (BLDS logo) | Sample Company-2015 | JIM-PC-8700\SAGE100CON

File View Options Help



Tel:
Email:

<u>Shipper / Exporter</u>	<u>Fed Tax ID:</u> 99-1234567
XXXX Main St Anywhere CA 99999 800 555-5555	
USA	

<u>Consignee</u>	<u>Fed Tax ID:</u>
<u>SHIP to:</u> Williams Post Office 19420 Williams Rd. Monte Rio CA 95462	
<u>BILL to:</u> Postmaster - Williams 194 Highway 509 W Monte Rio CA 95462	

<u>Customs Broker</u>

Commercial Invoice

<u>Date</u>	<u>Invoice No.</u>
02/25/2015	186-001-Ret

<u>Customer PO No.</u>	<u>Currency Used</u>
	USD

<u>Country of Origin</u>	<u>B/L / AWB No.</u>
Fill-In Popup Screen	

<u>Final Destination</u>	<u>Carrier</u>
Monte Rio, CA	Fill-In Popup Screen


<u>Terms of Sale</u>	<u>Terms of Payment</u>
EXW Atlanta	Fill-In Popup Screen

<u>Terms of Freight</u>	<u>No. of Packages</u>
CPT Monte Rio, CA	Fill-In Popup Screen

<u>Notes</u>

#	Description	HS No.	Unit Value	Qty	Value	Lbs.*	Dimension
1	Prod. Bill #1		9,569.34	1.00	9,569.34		
Sub Totals:					9,569.34		

*All weights (Lbs) are rounded to the nearest pound.



**30% Off
Platinum
Members**

I hereby certify this commercial invoice to be true and correct.

Note: Items may flow to additional pages.

REPORT 3 OF 3 NEW CUSTOM REPORTS

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Platinum
Members

06-01-01-09 Job Status Report
11x17 or to Excel \$675

Need something else special? Call 480-277-7550

Go to Website for PDF and more info. [CLICK HERE](#)

Job Status Report

A	B	C	D	E	F	G	H	I	J
ACCOUNTS RECEIVABLE						BUDGETS			
Job#	Job Name	Contract w/COs	Sales Tax (Not Incl)	AR Inv'd To Date	AR Acct Balance	AR to be Billed C-E	New Budget w/COs	Original Budget	Budget Variance H-I
186	Williams Post Office	554,499.00	25.62	540,919.02	150,063.47	13,605.60	471,632.00	467,642.00	3,990.00
201	Trappen Motel	1,970,916.00	0.00	755,639.12	156,053.48	1,215,276.88	1,944,227.80	191,069.00	1,753,158.80
207	Wood Elementary S	2,796,181.38	0.00	750,030.57	89,192.20	2,046,150.81	2,381,012.00	2,396,564.00	-15,552.00
215	Jimenez Burrito #8	450,380.00	0.00	0.00	0.00	450,380.00	379,535.62	379,215.62	320.00
216	Jimenez Burrito #10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
220	Lamb Shoes	65,000.00	0.00	4,306.89	4,306.89	60,693.11	42,455.84	0.00	42,455.84
221	Bike Path for Rte 66	210,774.00	14.50	764.50	764.50	210,024.00	158,478.25	0.00	158,478.25
222	Big Redwood Tree	2,005,000.00	0.00	0.00	0.00	2,005,000.00	1,739,800.46	0.00	1,739,800.46
223	Main Street PostOff	553,737.74	0.00	0.00	0.00	553,737.74	472,409.21	0.00	472,409.21
224	Walking Shoes Sho	55,300.00	0.00	162,500.00	162,500.00	-107,200.00	44,068.79	0.00	44,068.79
TOTALS:		8,661,788.12	40.12	2,214,160.10	562,880.54	6,447,668.14	7,633,619.97	3,434,490.62	4,199,129.35

K	L	M	N	O	P	Q
COSTS			PROFIT			
Costs To Date	AP Paid To Date	Cost To Complete H-K	Est Profit C-H	Est Profit % N/C	Actual Profit C-K	Actual Profit % P/C
372,862.17	117,537.40	98,769.83	82,867.00	14.94	181,636.83	32.76
535,720.13	202,595.62	1,408,507.67	26,688.20	1.35	1,435,195.87	72.82
552,305.08	327,272.81	1,828,706.92	415,169.38	14.85	2,243,876.30	80.25
144,553.50	25,214.37	234,982.12	70,844.38	15.73	305,826.50	67.90
0.00	0.00	0.00	0.00	0.00	0.00	0.00
7,418.41	1,987.62	35,037.43	22,544.16	34.68	57,581.59	88.59
4,550.00	0.00	153,928.25	52,295.75	24.81	206,224.00	97.84
192,339.88	0.00	1,547,460.58	265,199.54	13.23	1,812,660.12	90.41
0.00	0.00	472,409.21	81,328.53	14.69	553,737.74	100.00
0.00	0.00	44,068.79	11,231.21	20.31	55,300.00	100.00
1,809,749.17	674,607.82	5,823,870.80	1,028,168.15		6,852,038.95	

NEW FEATURES AT SAGE100REPORTS.COM

Sage100Reports.com CUSTOM REPORTS for Sage 100 Contractor

Reports-List ▾ Reports-Pictures ▾ NEW Reports Liberty Reports "How To" BOOK Subscriptions ▾ Newsletters

SEARCH FOR REPORTS SEVERAL NEW WAYS:

BY LIST: SEE THE DIFFERENCES BETWEEN REPORTS BY REPORT NAMES



01-General Ledger [Go To Store](#)

01-03-00-03 GL Acct Verification Reportby Dept/SubAcct with Job
01-03-00-06 Bank Account Transaction List
01-03-00-08 Subcontractor Check History Report
01-03-00-10 Transaction Report By Date/Trans # with Details
01-03-00-15 Transaction Report By Period
01-03-00-20 Transaction Report By Account with Details

BY PICTURES: SEE THE REPORT SAMPLES WITH PRICES

00 - DEPT. INCOME STATEMENT -12 Periods--Legal Size | Sample Company | JIM-PC-8700\SAGE100CON

File View Options Help

Managed Rite Construction
DEPT. INCOME STATEMENT -12 Periods
06/19/17
Account Type 11 to 17

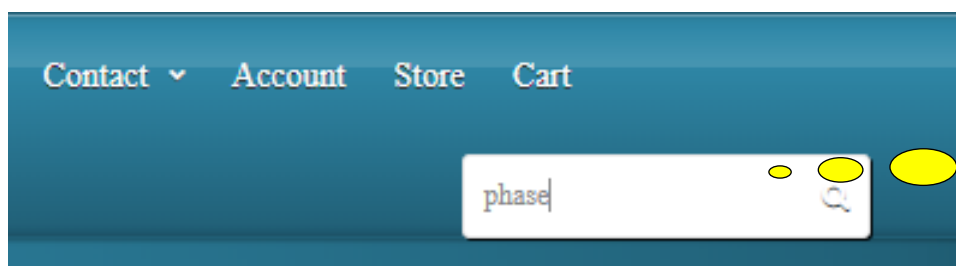
	Period 01	Period 02	Period 03	Period 04	Period 05	Period 06	Period 07	Period 08	Period 09	Period 10	Period 11	Period 12	Ending Bal.
11 DEPARTMENT													
OPERATING INCOME													
4000 1- California Office		191,388.84	545,853.30	951,415.48	779,973.48	221,149.46	-1,200.00					1,500.00	2,590,078.82
4000 2- Nevada Office	113,803.80	435,170.00	409,634.24	373,804.50	178,865.70								1,511,278.24
Totals 4000 - Contract Income	113,803.80	626,558.84	955,487.54	1,225,219.98	958,839.18	221,149.46	-1,200.00					1,500.00	4,101,356.76
Totals OPERATING INCOME	113,803.80	626,558.84	955,487.54	1,225,219.98	958,839.18	221,149.46	-1,200.00					1,500.00	4,101,356.76
12 OTHER INCOME													
13 DIRECT EXPENSE													
5001 1- California Office		8,575.70	121,731.30	96,884.92	365,368.90	383,314.82							975,875.44

13-04-01 - DEPT. INCOME STATEMENT - 12 PERIODS
\$675.00

NEW REPORTS: SEE THE NEWEST REPORT IN PICTURES

LIBERTY REPORTS: SEE THE NEWEST LIBERTY REPORT AVAILABLE

SEARCH: SEARCH USING KEY WORDS LIKE "PHASE" OR "COMMITTED"



On the website,
right at the
menu

NEW FEATURES AT SAGE100REPORTS.COM

VIEW: “HOW TO WRITE CUSTOM REPORTS”
BY TABLE OF CONTENTS SEGMENTS.

>> ZERO IN ON JUST THE AREA YOU NEED <<

MEMBERS (*GOLD & PLATINUM*) CAN VIEW MY BOOK .

9 BOOK Segments-09 PRIMARY TABLE

9.1 What Primary Table Should You Use? 44

9.2 Primary Tables & Their Sub-Tables 44

9.2.1 How Primary Tables connect with their Sub-Tables 45

9.3 Table Relationships 46

SAMPLE

10 BOOK Segments-10 DATABASE TABLES LIST

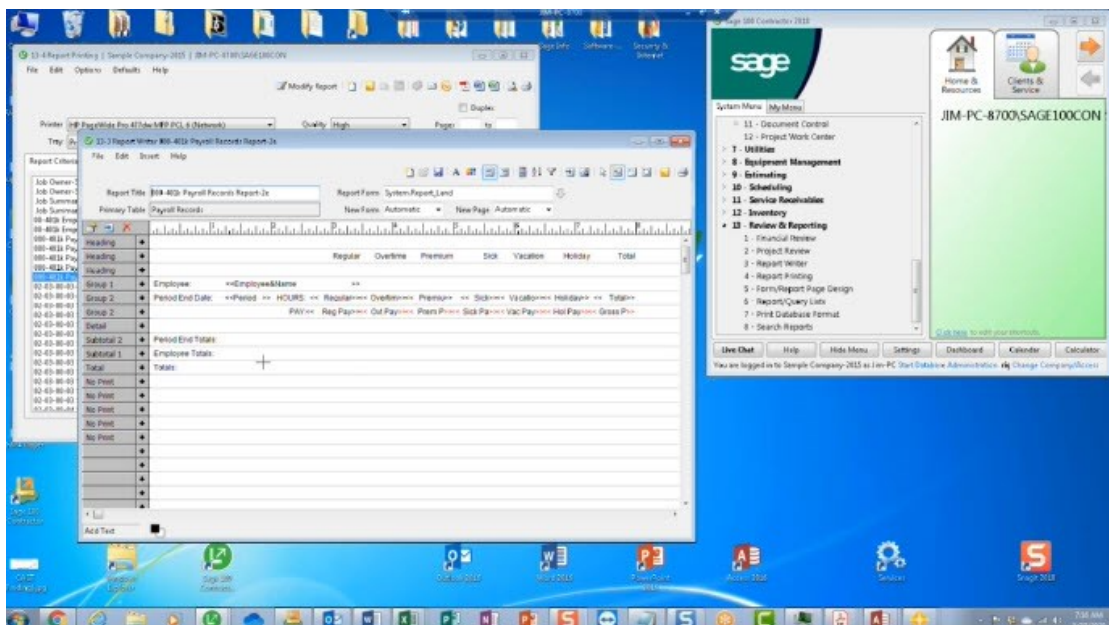
10.1 Database Tables, Alpha, with Table Name 48

11 BOOK Segments-11 EXPANDED PRIMARY TABLES

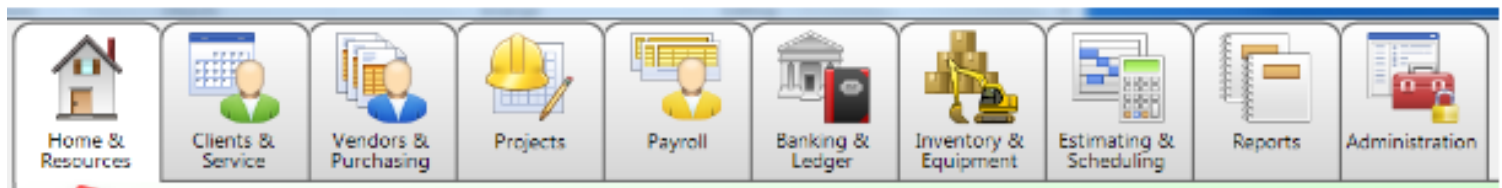
VIDEO: WATCH & LISTEN AS I DO A COMPLETE REPORT!

>> START TO FINISH VIDEO CREATING A CUSTOM REPORT <<

MEMBERS (*PLATINUM*) CAN VIEW MY VIDEO .

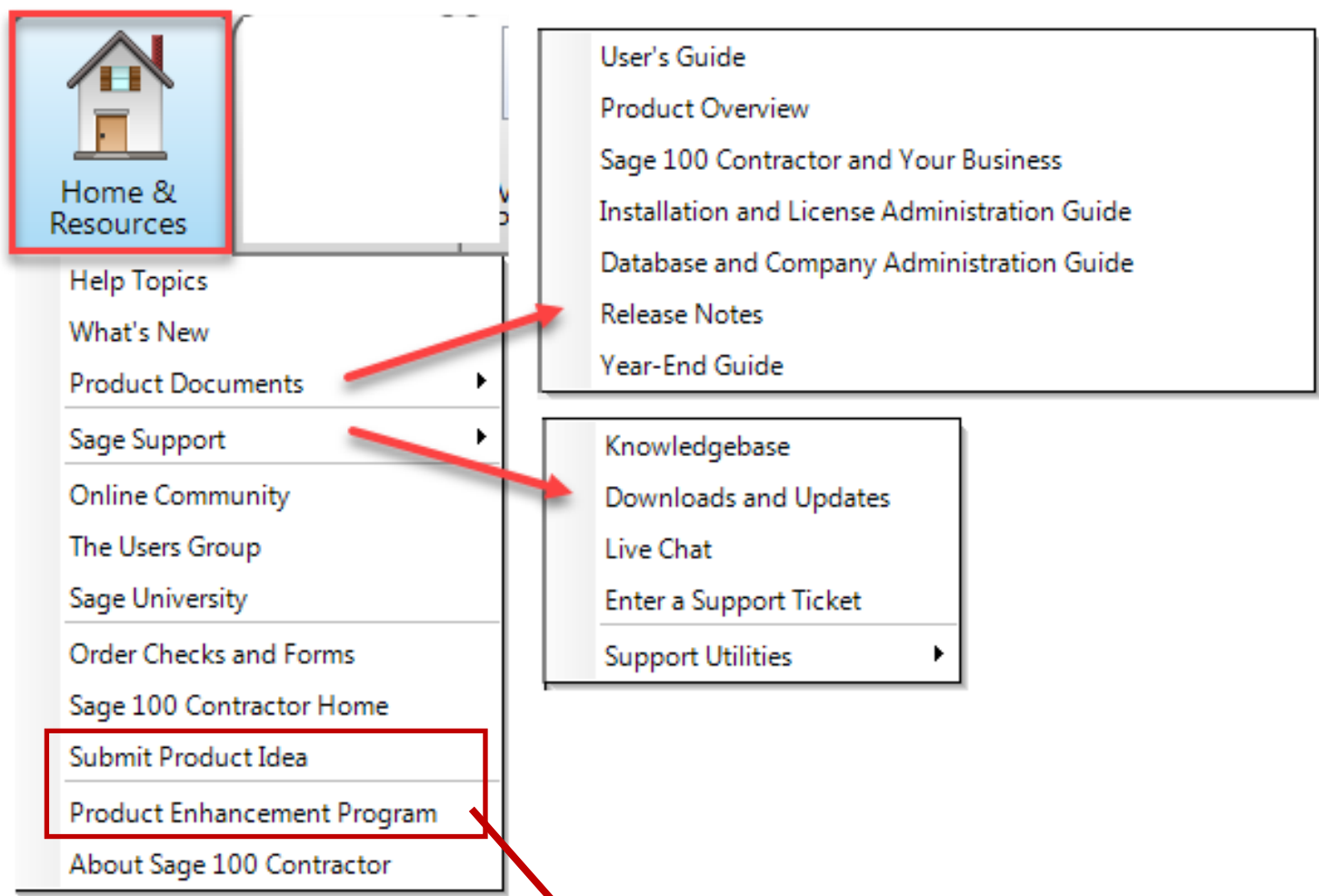


“DID YOU KNOW?” ABOUT SAGE 100 CONTRACTOR



Your SAGE 100 CONTRACTOR

**has many helpful areas when you have questions
or want to give Sage input.**




SEE MORE ABOUT

“SUBMIT YOUR IDEAS” >>> PAGE 9

& “PRODUCT ENHANCEMENTS” >>> PAGE 10

“DID YOU KNOW?” ABOUT SAGE 100 CONTRACTOR**“SUBMIT YOUR IDEAS”**



Suggest
Collaborate
Vote

Login | Sign Up

Welcome to Sage 100 Contractor Ideas. We are listening!
Tell us your idea!

Search

latest

hot

top

planned 1

completed 210

Votes
1

Vote for

Custom fields do not copy over when copying/pasting a record
At least in the 9-2 Parts menu, custom fields are not saving when copying/pasting records.
Comments (0) | by: Matthew D. | 4 days ago | Estimating

Votes
1

Vote for

Zero dollar AP Invoice
When trying to enter a Zero Dollar AP Invoice, I get a message "unable to file an invoice with no invoice total". The suggestion list shows that this has been ...
Comments (0) | by: Jennifer L. | 8 days ago | Accounts Payable

Votes
1

In estimating takeoff it would be nice if you could change the color ...

By Category

All Categories

Accounting Reports (87)

Accounts Payable (320)

Accounts Receivable (310)

Equipment Management (28)

Estimating (91)

General Ledger (85)

Inventory (40)

2,182 Ideas
1,589 Comments
17,003 Votes

Welcome to Sage 100 Contractor Ideas. We are listening!
Tell us your idea!

Search

latest

hot

top

planned 1

completed 210

Completed
25

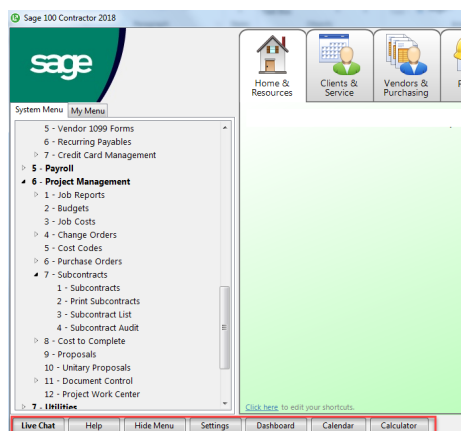
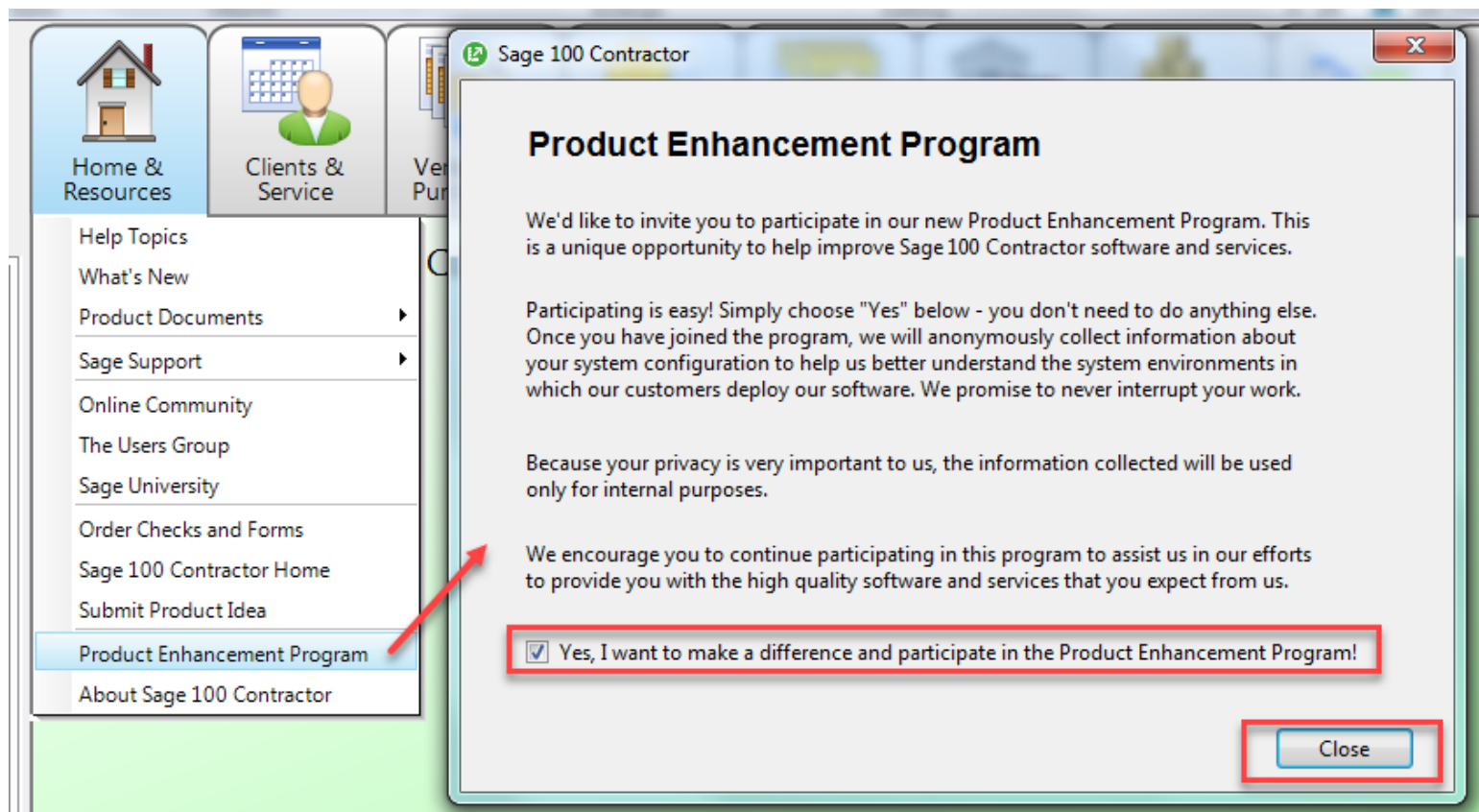
Take-Off Revisions
You should be able to modify the Job # with a dash or version # to show that it is a revision.
Example: Job #149300 Job #149300v2 (or) 149300-2 (or) ...
Comments (1) | by: Lisa S. | Status changed 9 months ago | Estimating

Completed
64

Fix the over/under report
The over/under report is not reliable. The report does not always pick up all the jobs that are currently active. In addition, the report is useless once a job goes ...
Comments (5) | by: Brenda L. | Status changed 9 months ago | Project Management

Completed
17

Budget Vs Actual Report
Report 13-2 reports by job, by cost code, budget vs actual costs. I need this report in a report format which includes all jobs.
Comments (1) | by: Pam M. | Status changed 9 months ago | Project Management

“DID YOU KNOW?” ABOUT SAGE 100 CONTRACTOR**“PRODUCT ENHANCEMENTS”****NEXT MONTH:**

THIS AND SO MUCH MORE
ABOUT SAGE.

GOT REQUESTS?

SEND TO:

JIM@SAGE100REPORTS.COM

Next Month: More about Sage options right on your screen!

